

## RECEIPT

### Yerbaé Brands Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Short Form Prospectus** of the above Issuer dated **January 4, 2024** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**January 5, 2024**

*Larissa M. Streu*

Larissa M. Streu  
Manager, Corporate Disclosure  
Corporate Finance

SEDAR+ Filing Number 6069791