

YERBAÉ BRANDS CORP.
18801 N. Thompson Peak Parkway, Suite D-380
Scottsdale, AZ 85255 USA

December 21, 2023

VIA SEDAR

British Columbia Securities Commission
PO Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC, V7Y 1L2

Attention: Financial Reporting

Dear Sirs:

Re: Yerbaé Brands Corp. (the "**Company**")
Interim Financial Statements for the three month period ended September 30, 2023

Management of the Company has determined that the Company needs to file amended financial statements for the three months ended September 30, 2023 to remove the Notice of No Auditor Review as the Company has now reviewed the financial statements. Accordingly, the unaudited interim financial statements for this period have been amended and the amended interim financial statements for the three month period ended September 30 2023 have been re-filed under project #06058499 and the applicable certifications have been re-filed under project #06058483.

Yours truly,

YERBAÉ BRANDS CORP.

"Todd Gibson"

Todd Gibson
Chief Executive Officer