

**YERBAÉ BRANDS CORP.**

**Change of Auditor Notice**

**To:** British Columbia Securities Commission  
Alberta Securities Commission

**And to:** Macias Gini & O’Connell, LLP (“**MGO**”)

**And to:** Davidson & Company LLP (“**Davidson**”)

**Re:** **Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 –  
*Continuous Disclosure Obligations* (“NI 51-102”)**

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Pursuant to Section 4.11 of NI 51-102, Yerbaé Brands Corp. (the “**Company**”) hereby gives notice of the change of its auditor from MGO to Davidson. In accordance with NI 51-102, the Company hereby states that:

1. MGO has resigned as the Company’s auditor effective November 22, 2023;
2. the resignation of MGO and the appointment of Davidson as the Company’s auditor have been considered and approved by the Company’s audit committee and the Company’s board of directors;
3. MGO has not expressed any modified opinion in any audit reports during the period in which MGO was the Company’s auditor; and
4. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of NI 51-102.

**DATED** the 22nd day of November, 2023.

**BY ORDER OF THE BOARD OF DIRECTORS  
OF YERBAÉ BRANDS CORP.**

*“Todd Gibson”*

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Todd Gibson  
Chief Executive Officer and Director